

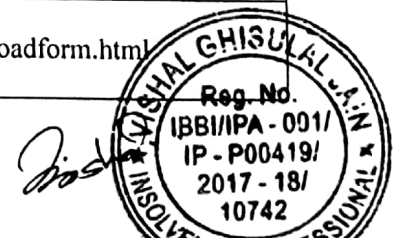
"FORM A

PUBLIC ANNOUNCEMENT

[Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016]

**FOR THE ATTENTION OF THE CREDITORS OF
STERLING SEZ AND INFRASTRUCTURE LIMITED**

| RELEVANT PARTICULARS | | |
|----------------------|---|---|
| 1. | Name of corporate debtor | STERLING SEZ AND INFRASTRUCTURE LIMITED |
| 2. | Date of incorporation of corporate debtor | 22/06/2006 |
| 3. | Authority under which corporate debtor is incorporated / registered | REGISTRAR OF COMPANIES- MUMBAI |
| 4. | Corporate Identity No. / Limited Liability Identification No. of corporate debtor | U45201MH2006PLC162784 |
| 5. | Address of the registered office and principal office (if any) of corporate debtor | C-25, LAXMI TOWER, 'A',-601, 6TH FLOOR, BANDRA KURLA COMPLEX, BANDRA (EAST) MUMBAI MH 400051 IN |
| 6. | Insolvency commencement date in respect of corporate debtor | 16 th JULY, 2018 (As per order of Hon. NCLT, Mumbai dated 16 th June, 2018 in C.P.(IB)-405/2018) (Copy received through applicant on 23 rd JULY, 2018) |
| 7. | Estimated date of closure of insolvency resolution process | 12 th JANUARY, 2019 (180 days from the Insolvency Commencement date) |
| 8. | Name and registration number of the insolvency professional acting as interim resolution professional | CA. VISHAL GHISULAL JAIN IBBI/IPA – 001/IP-P00419 /2017–18/10742 |
| 9. | Address and e-mail of the interim resolution professional, as registered with the Board | CA. VISHAL JAIN B-3/7/1-2, SECTOR, 15, VASHI, NAVI MUMBAI – 400703 vishal@cavishaljain.com (Do not communicate to this address and email) |
| 10. | Address and e-mail to be used for correspondence with the interim resolution professional | CA. VISHAL JAIN 502, G SQUARE BUSINESS PARK, OPP. SANPADA STATION WEST, SECTOR -30A, VASHI, NAVI MUMBAI – 400705 sterling.sez.ip@gmail.com |
| 11. | Last date for submission of claims | 6 th AUGUST, 2018 |
| 12. | Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional | Name the class(es) Allottees in the SEZ project |
| 13. | Names of Insolvency Professionals identified to act as Authorised Representative of creditors in a class (Three names for each class) | 1. Mr. Hansraj Chandanlal Ahuja IBBI/IPA-002/IP-N00510/2017-2018/11454 2. Mr. Subodh Balkrishna Gokhale IBBI/IPA-002/IP-N00317/2017-2018/10922 3. Mr. Pradeep Vithal Samant IBBI/IPA-002/IP-N00164/2017-2018/10433 |
| 14. | (a) Relevant Forms and (b) Details of authorized representatives are available at: | Web link: http://ibbi.gov.in/downloadform.html Physical Address: |



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| | As in (10) above Please refer Note 1 for applicable form. |
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Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of the STERLING SEZ AND INFRASTRUCTURE LIMITED on 16th JULY, 2018.

The creditors of STERLING SEZ AND INFRASTRUCTURE LIMITED are hereby called upon to submit their claims with proof on or before 6th AUGUST, 2018 to the interim resolution professional at the address mentioned against entry No.10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.

A financial creditor belonging to a class, as listed against the entry No. 12, shall indicate its choice of authorised representative from among the three insolvency professionals listed against entry No.13 to act as authorised representative of the class "Allottees in the SEZ project" in Form CA.

Note 1: The submission of claim is to be made in accordance with Chapter 4 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016. The claim with proofs is to be submitted in the following specified forms along with documentary proof in support of the claim:

FORM B: Claim by operational creditors except workmen and employees

FORM C: Claim by financial creditors

FORM CA: Claim by financial creditors in a class

FORM D: Claim by a workman or an employee

FORM E: Claim submitted by an authorised representative of workmen or employees

FORM F: Claim by creditors other than financial creditors and operational creditors

Submission of false or misleading proofs of claim shall attract penalties.

Name and Signature of Interim Resolution Professional : VISHAL GHISULAL JANI
Date and Place: 25th JULY, 2018, NAVI MUMBAI

sd/-