

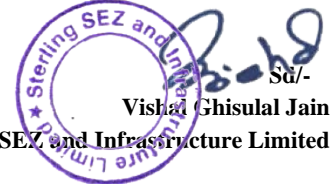
**ADDENDUM TO THE PUBLIC ANNOUNCEMENT
INVITATION FOR PARTICIPATING IN THE ELECTRONIC AUCTION SALE PROCESS
UNDER THE INSOLVENCY AND BANKRUPTCY CODE, 2016
STERLING SEZ AND INFRASTRUCTURE LIMITED (IN LIQUIDATION)**

**EXTENSION OF LAST DATE FOR SUBMISSION OF EXPRESSION OF INTEREST AND
REVISION OF TERMS OF E-AUCTION**

In continuation to the Public Notices for E-Auction of Sterling SEZ and Infrastructure Limited (“SSIL”) as a whole, on a Going Concern Basis, published on **10.06.2022** and **27.06.2022** in this newspaper, it is hereby informed that the last date for submission of Expression of Interest (EOI) has been further extended to **08.08.2022**. The other timelines in terms of the Process Document also stands extended / revised accordingly. The revised terms of auction are as per table below:

Sr. No.	Asset	Indicative description	Reserve Price (INR)	EMD Amount (INR)	Incremental Value(INR)
1	SSIL as a whole with the legal entity and financial assets	SSIL assets as a whole including its legal entity, brand name and its financial assets.	487,80,00,000	10,00,00,000 (2,50,00,000 along with the EoI and 7,50,00,000 one day before E-Auction)	2,00,00,000

In this regard, please refer to the Process Document, Version 2.2 dated 28.07.2022 for complete details, uploaded on the website <https://sterlingsez.com/> and <https://resolvegroup.co.in/>.


Sd/-
Vishal Ghisulal Jain
Liquidator of Sterling SEZ and Infrastructure Limited

IBBI Registration no. IBBI/IPA-001/IP-P00419/2017-18/10742

AFA Valid upto: 04th Jan 2023

IBBI Registered Email: vishal@cavishaljain.com

IBBI Registered Address: D-1902, Palm Beach Residency, Amey CHS Ltd., Plot No. 24-29, Sector-4, Nerul West, Navi Mumbai, Maharashtra, 400706 (No correspondence to this address)

Insolvency Professional Entity: Resolve-IPE Private Limited

IBBI Registration No: IBBI/IPE/0120

Process Specific Email: liquidation.sterlingsez@resolvegroup.co.in

Date: 28/07/2022

Place: Navi-Mumbai

Communication Address: 1003, 10th Floor, Satra Plaza, Sector 19D, Palm Beach Road, Vashi, Navi Mumbai - 400 703, India.