

**REVISED FORM G  
INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

<b>RELEVANT PARTICULARS</b>		
1.	Name of the corporate debtor	STERLING SEZ & INFRASTRUCTURE LTD
2.	Date of incorporation of corporate debtor	22/06/2006
3.	Authority under which corporate debtor is incorporated / registered	Ministry of Corporate Affairs
4.	Corporate identity number / limited liability identification number of corporate debtor	U45201MH2006PLC162784
5.	Address of the registered office and principal office (if any) of corporate debtor	C - 25, Laxmi tower, A - 601, 6th Floor, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
6.	Insolvency commencement date of the corporate debtor	16 <sup>th</sup> July 2018 ( Order Received on 23 <sup>rd</sup> July, 2018)
7.	Date of invitation of expression of interest	31 <sup>st</sup> October, 2018
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	<a href="http://www.sterlingsez.com">www.sterlingsez.com</a>
9.	Norms of ineligibility applicable under section 29A are available at:	<a href="http://www.sterlingsez.com">www.sterlingsez.com</a>
10.	Last date for receipt of expression of interest	03 <sup>rd</sup> January, 2019
11.	Date of issue of provisional list of prospective resolution applicants	13 <sup>th</sup> January, 2019
12.	Last date for submission of objections to provisional list	18 <sup>th</sup> January, 2019
13.	Date of issue of final list of prospective resolution applicants	28 <sup>th</sup> January, 2019
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	18 <sup>th</sup> January, 2019
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The Prospective resolution applicants are requested to send an email to <a href="mailto:eoist Sterlingsez@gmail.com">eoist Sterlingsez@gmail.com</a> Information Memorandum, RFRP and Evaluation Matrix will be provided via email/data room after execution of confidentiality undertaking.
16.	Last date for submission of resolution plans	18 <sup>th</sup> February, 2019
17.	Manner of submitting resolution plans to resolution professional	Soft Copy of the Resolution Plan should be sent via email to <a href="mailto:eoist Sterlingsez@gmail.com">eoist Sterlingsez@gmail.com</a> and hard copy to be sent in a plain sealed envelope marked to Mr. Manoj Kumar Agarwal (Resolution Professional) C/O. 1221 Maker Chamber V, Nariman Point, Mumbai-400021, India.

18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	After approval of Resolution Plan by CoC.
19.	Name and registration number of the resolution professional	Manoj Kumar Agarwal IBBI/IPA-001/IP-P00714/2017-18/11222
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Malkhani Chambers, 3 <sup>rd</sup> floor, opp. Nehru Road, Opp. Airlink Hotel Near Domestic Airport, Vile Parle East, Mumbai, Maharashtra – 400057.  Email Id: <a href="mailto:Ipmanoj.agarwal@gmail.com">Ipmanoj.agarwal@gmail.com</a>
21.	Address and email to be used for correspondence with the resolution professional	rp.sterlingsez@gmail.com
22.	Further Details are available at or with	<a href="http://www.sterlingsez.com">www.sterlingsez.com</a>  or with Resolution Professional
23.	Date of publication of Form G	31 <sup>st</sup> October, 2018

**Manoj Kumar Agarwal**  
**IBBI/IPA-001/IP-P00714/2017-18/11222**  
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 Maharashtra – 400057.  
**Email Id : ipmanoj.agarwal@gmail.com**  
 For Sterling SEZ & Infrastructure Ltd  
**14<sup>th</sup> December, 2018-Mumbai**