

**2<sup>nd</sup> CORRIGENDUM**

**EXTENSION OF THE LAST DATE FOR EXPRESSION OF INTEREST TO  
SUBMIT RESOLUTION PLAN FOR M/s. STERLING SEZ AND  
INFRASTRUCTURE LIMITED.**

This is with reference to the Form G published for submission of Expression of Interest (EOI) on **Wednesday, 31<sup>st</sup> October, 2018** stating the last date for submission of EOI as Thursday, 15<sup>th</sup> November, 2018 and 1<sup>st</sup> Corrigendum on **Tuesday, 20<sup>th</sup> November, 2018** stating the last date for submission of EOI as **Tuesday, 04<sup>th</sup> December, 2018**.

The undersigned Resolution Professional on the direction of Committee of Creditors of the M/s. Sterling SEZ and Infrastructure Limited (Corporate Debtor) hereby further extend the last date for submission of EOI for Corporate Debtor from Tuesday, 04<sup>th</sup> December, 2018 to **Thursday, 03<sup>rd</sup> January, 2019**. The Revised Form G (Invitation to Submit Resolution Plan) is available on following link <https://www.sterlingsez.com/sterling.php?tid=8>

**The Revised last date for submission of EOI is Thursday, 03<sup>rd</sup> January, 2019 upto 5 :00 pm.**

Date: 14<sup>th</sup> December, 2018  
Place: Mumbai

Sd/-  
Mr. Manoj Kumar Agarwal  
Resolution Professional  
Sterling SEZ and Infrastructure Ltd.